

Cahill Represents Underwriters in \$1.9 Billion Notes Offerings for Nasdaq, Inc.

Date: 12/21/20

Cahill represented the underwriters in connection with a public offering of \$600,000,000 aggregate principal amount of 0.445% senior notes due 2022, \$650,000,000 aggregate principal amount of 1.650% senior notes due 2031, and \$650,000,000 aggregate principal amount of 2.500% senior notes due 2040 by Nasdaq, Inc., the multinational financial services corporation that owns and operates, as well as being itself listed on, the Nasdaq stock market and eight European stock exchanges, including the Armenia Securities Exchange, Copenhagen Stock Exchange, Helsinki Stock Exchange, Iceland Stock Exchange, Riga Stock Exchange, Stockholm Stock Exchange, Tallinn Stock Exchange, and NASDAQ OMX Vilnius. Proceeds from the offerings were used to fund the acquisition of Verafin and for general corporate purposes.

Attorneys

- Tricia B. Reilly
- Keith H. Marantz