
Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Berry Global, Inc.

Date: 12/22/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 1.57% first priority senior secured notes due 2026 by Berry Global, Inc., a wholly-owned subsidiary of Berry Global Group, Inc, a Fortune 500 global manufacturer and marketer of plastic packaging products. Proceeds from the offering were used to refinance existing term loans.

Attorneys

- Stuart Downing
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