
Cahill Represents Debt Financing Sources in \$700 Million Notes Offering and Credit Facilities for Rayonier A.M. Products Inc.

Date: 12/23/20

Cahill represented the lead arrangers in connection with a \$200,000,000 asset-based revolving credit facility for Rayonier A.M. Products Inc. (the "Company"). Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of senior secured notes by the Company. Proceeds from the credit facilities and the notes will be used to refinance existing indebtedness and for other general corporate purposes. Rayonier A.M. Products Inc. is a leading global supplier of high purity cellulose specialties products, a natural polymer for the chemical industry.

Attorneys

- Matthew E. Rosenthal
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