
Cahill Represents Initial Purchasers in a \$800 Million Notes Offering for Berry Global, Inc.

Date: 01/15/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$800,000,000 aggregate principal amount of 0.95% first priority senior secured notes due 2024 by Berry Global, Inc., a wholly-owned subsidiary of Berry Global Group, Inc., a Fortune 500 global manufacturer and marketer of plastic packaging products. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Stuart Downing
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