

Cahill Represents Debt Financing Sources for Rackspace Technology Global, Inc.

Date: 02/09/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$550,000,000 aggregate principal amount of 3.50% first-priority senior secured notes by Rackspace Technology Global, Inc. ("Rackspace"), a leading end-to-end multicloud technology services company. Cahill also represented the lead arrangers in connection with an amendment to, among other aspects, extend the maturity of the \$2,300,000,000 term B credit facility and an amendment to the \$375,000,000 revolving credit facility for Rackspace. Proceeds from the debt financings were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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