
Cahill Represents Initial Purchasers in a \$660 Million Notes Offering for LSF9 Atlantis Holdings, LLC and Victra Finance Corp.

Date: 02/09/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$660,000,000 aggregate principal amount of 7.750% senior secured notes due 2026 by LSF9 Atlantis Holdings, LLC and Victra Finance Corp. Proceeds from the offering were used to pay dividends, to repay all outstanding indebtedness under the existing term loan, and for other general corporate purposes.

Attorneys

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