

Cahill Represents Initial Purchasers in \$650 Million Notes Offering for CITGO Petroleum Corporation

Date: 02/11/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$650,000,000 aggregate principal amount of 6.375% senior secured notes due 2026 by CITGO Petroleum Corporation. Proceeds from the offering were used to refinance existing indebtedness. CITGO Petroleum Corporation is a United States-based refiner, transporter and marketer of transportation fuels, lubricants, petrochemicals, and other industrial products.

Attorneys

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