
Cahill Represents Initial Purchasers and Lead Arrangers in Notes Offering and Credit Facility for Berry Global, Inc.

Date: 03/04/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$775,000,000 aggregate principal amount of 1.57% first priority senior secured notes due 2026 by Berry Global, Inc. (the “Company”). Cahill also represented the lead arrangers in connection with a repricing amendment to the Company’s \$3,850,000,000 term loan B credit facility. Proceeds from the notes offering were used to refinance a portion of the Company’s term loan credit facility. Berry Global, Inc. is a wholly-owned subsidiary of Berry Global Group, Inc, a Fortune 500 global manufacturer and marketer of plastic packaging products.

Attorneys

- John A. Tripodoro
- Jennifer B. Ezring
- Stuart Downing
- Joshua D. Goldberg
- Alexa S. Kaminsky
- Bruna M. Amaral
- Francesca A. McGuire