
Cahill Represents Initial Purchasers in \$800 Million Notes Offering for Graphic Packaging International, LLC

Date: 03/04/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 0.821% senior secured notes due 2024 and a \$400,000,000 aggregate principal amount of 1.512% senior secured notes due 2026 by Graphic Packaging International, LLC. Proceeds from the offerings were used to refinance existing indebtedness. Graphic Packaging International, LLC is a leading provider of paper-based packaging solutions for a wide variety of products to food, beverage, foodservice, and other consumer product companies.

Attorney

- Meghan McDermott