

Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Edgewell Personal Care Company

Date: 03/08/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 4.125% senior notes due 2029 by Edgewell Personal Care Company. Proceeds from the offering were used to refinance existing indebtedness. Edgewell is a leading pure-play consumer products company with a diversified portfolio of brand names such as Schick and Wilkinson Sword men's and women's shaving systems and disposable razors; Edge and Skintimate shave preparations; Playtex, Stayfree, Carefree and o.b. feminine care products; Banana Boat, Hawaiian Tropic, Bulldog and Jack Black sun and skincare products; and Wet Ones moist wipes.

Attorney

Adam Wegh