
Cahill Represents Initial Purchasers in \$400 Million Notes Offering for Consolidated Communications, Inc.

Date: 03/18/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 5.000% senior secured notes due 2028 by Consolidated Communications, Inc. Proceeds from the offering were used to refinance existing indebtedness. Consolidated Communications (NASDAQ: CNSL) is a leading broadband and business communications provider serving consumers, businesses, and wireless and wireline carriers across rural and metro communities and a 23-state service area.

Attorney

- Josiah M. Slotnick