

## **Cahill Represents Initial Purchasers in \$1.2 Billion Notes Offering for Mattel, Inc.**

**Date: 03/19/21**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$600,000,000 aggregate principal amount of 3.375% senior notes due 2026 and \$600,000,000 aggregate principal amount of 3.750% senior notes due 2029 by Mattel, Inc. Proceeds from the offering were used, together with cash on hand, to redeem existing notes and to pay related prepayment premiums and transaction fees and expenses. Founded in 1945, Mattel is a leading global toy company and owner of one of the strongest catalogs of children's and family entertainment franchises in the world with a portfolio of iconic brands, including Barbie®, Hot Wheels®, Fisher-Price®, American Girl®, Thomas & Friends®, UNO® and MEGA®.

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### **Attorney**

- Meghan McDermott