
Cahill Represents Underwriters in \$3.8 Billion Notes Offering for T-Mobile USA, Inc.

Date: 03/23/21

Cahill represented the underwriters in connection with a public offering of \$1,200,000,000 aggregate principal amount of 2.625% senior notes due 2026, \$1,250,000,000 aggregate principal amount of 3.375% senior notes due 2029, and \$1,350,000,000 aggregate principal amount of 3.500% senior notes due 2031 by T-Mobile USA, Inc. Proceeds from the offering were used to acquire additional spectrum licenses and refinance existing indebtedness.

Attorneys

- Joshua D. Goldberg
- Xin Zhou (Richard) Pan