
Cahill Represents Initial Purchasers in \$350 Million Notes Offering for VM Consolidated, Inc.

Date: 03/26/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$350,000,000 aggregate principal amount of 5.50% senior notes due 2029 by VM Consolidated, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. VM Consolidated, Inc. designs and develops mobility software, offering speed, bus lane, railroad crossing, and school bus top arm enforcement and ticketing, as well as crash reports and video-enabled crime data analysis solutions worldwide.

Attorneys

- William M. Hartnett
- James J. Clark
- Christopher W. Clement
- Christine Qin