
Cahill Represents Initial Purchasers and Lead Arrangers in Notes Offering and Credit Facility for Nesco Holdings II, Inc.

Date: 04/01/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$920,000,000 aggregate principal amount of senior secured second lien notes due 2029 by Nesco Holdings II, Inc. (the "Company"). Cahill represented the lead arrangers in connection with a \$750,000,000 revolving credit facility for the Company. Proceeds from the offering and credit facility will be used to fund the acquisition of Custom Truck One Source by the Company, to refinance existing indebtedness, and for other general corporate purposes.

Attorneys

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