

Cahill Represents Initial Purchasers in \$450 Million Notes Offering for Meritage Homes Corporation

Date: 04/15/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$450,000,000 aggregate principal amount of 3.875% senior notes due 2029 by Meritage Homes Corporation, a leading U.S. homebuilder. Proceeds from the offering were used for refinancing existing indebtedness and for general corporate purposes.

Attorneys

- Anthony K. Tama
- Alexandra L. McIntire
- Timothy P. Cusack