
Cahill Represents Initial Purchasers in \$1.0 Billion Notes Offering for GENM Capital Labuan Limited

Date: 04/19/21

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$1,000,000,000 aggregate principal amount of 3.882% senior unsecured notes due 2031 by GENM Capital Labuan Limited, a direct wholly-owned subsidiary of Genting Malaysia Bhd. Proceeds from the offering were used to refinance the existing debt of a parent guarantor and for other general corporate purposes. Genting Malaysia Bhd operates a tourist resort in Genting Highlands, Malaysia which includes hotels, restaurants, casinos, and recreational and amusement facilities.

Attorney

- Catherine E. Schaefer