

Cahill Represents Lead Arrangers in Multi-Currency Credit Facility for Garrett LX I S.à r.l., Garrett Motion Holdings, Inc., and Garrett Motion Sàrl

Date: 04/30/21

Cahill represented the lead arrangers in connection with a \$715,000,000 term B credit facility, a €450,000,000 term B credit facility, and a \$300,000,000 revolving credit facility for Garrett LX I S.à r.l., Garrett Motion Holdings, Inc., and Garrett Motion Sàrl. Proceeds from the credit facility were used to refinance existing indebtedness, fund other distributions under Garrett Motion's chapter 11 plan of reorganization and for other general corporate purposes.

Attorneys

- Corey Wright
- Andrew Schwartz
- Alexa S. Kaminsky
- Adam Wegh