
Cahill Represents Initial Purchasers in \$3.0 Billion Notes Offering for T-Mobile USA, Inc.

Date: 05/13/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$800,000,000 aggregate principal amount of 2.250% senior notes due 2026, \$1,100,000,000 aggregate principal amount of 3.375% senior notes due 2029, and \$1,100,000,000 aggregate principal amount of 3.500% senior notes due 2031 by T-Mobile USA, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

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