

Cahill Represents the Lead Arrangers of \$2.50 Billion of Debt Financing for the Acquisition of Cubic Corporation

Date: 05/25/21

Cahill represented the lead arrangers in connection with a \$1,475,000,000 term B credit facility, a \$300,000,000 term C credit facility, a \$175,000,000 letters of credit facility, a \$225,000,000 revolving credit facility and a \$325,000,000 second lien term loan facility for Atlas CC Acquisition Corp. and Cubic Defense Applications, Inc. in connection with the acquisition of Cubic Corporation by Veritas Capital and Evergreen Coast Capital. Proceeds from the credit facility will be used to, among other things, finance the acquisition.

Attorneys

- Jonathan A. Schaffzin
- Oleg Rezy
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