

Cahill Represents Initial Purchasers in \$1.4 Billion Notes Offering by Tenet Healthcare Corporation

Date: 06/02/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,400,000,000 aggregate principal amount of 4.250% senior secured first lien notes due 2029 by Tenet Healthcare Corporation. Proceeds from the offering will be used to refinance existing indebtedness.

Attorney

- Dylan N. Diaz