
Cahill Represents Debt Financing Sources in \$5.25 Billion of Debt Financings, Consisting of \$4.5 Billion Credit Facilities and \$750 Million Notes Offering for Acquisition of CoreLogic

Date: 06/04/21

Cahill represents lead arrangers in a \$3,250,000,000 term B first lien credit facility, revolving facilities in an aggregate amount equal to \$500,000,000, and a \$750,000,000 second lien credit facility for Celestial-Saturn Merger Sub Inc. (the "Company"). Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 4.500% senior secured notes due 2028 by the Company. Proceeds from the concurrent credit facilities and debt offering will be used to fund a leveraged buyout of CoreLogic by Stone Capital, to refinance existing indebtedness, and for other general corporate purposes (including the payment of transaction fees and expenses).

Attorneys

- John Papachristos
- Michael W. Reddy
- Elizabeth Yahl
- Mark Loftus
- Bruna M. Amaral
- Andrew Schwartz
- Adam Wegh
- Myah L. Blythe