
Cahill Represents Dealer Manager and Solicitation Agent with respect to Exchange Offer and Consent Solicitation for Notes of Trilogy International

Date: 06/07/21

Cahill represented the dealer manager in connection with Trilogy International Partners LLC and Trilogy International Finance Inc.'s exchange offer to cancel \$350,000,000 aggregate principal amount of any and all of its outstanding 8.875% senior secured notes due 2023. Cahill also represented the solicitation agent in relation to consent to extend the maturity of \$50,000,000 aggregate principal amount of Trilogy International South Pacific LLC's 10.0% senior secured notes due 2022. Trilogy International Partners Inc. is the parent of Trilogy LLC, an international wireless and fixed broadband telecommunications operator.

Attorneys

- Josiah M. Slotnick
- Andrew Schwartz
- Adam Wegh
- Michael P. Kiley