
Cahill Represents Initial Purchasers in \$400 Million Notes Offering for Berry Global, Inc.

Date: 06/14/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000.00 aggregate principal amount of 1.65% first priority senior secured notes due 2027 by Berry Global, Inc. Proceeds from the offering were used for refinancing existing indebtedness. Berry Global, Inc. is a wholly-owned subsidiary of Berry Global Group, Inc, a Fortune 500 global manufacturer and supplier of plastic packaging products.

Attorneys

- Stuart Downing
- Joshua D. Goldberg
- Bruna M. Amaral