
Cahill Represents Initial Purchasers in a \$1.0 Billion Notes Offering for Lumen Technologies, Inc.

Date: 06/15/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 5.375% senior notes due 2029 by Lumen Technologies, Inc. Lumen used the net proceeds from the offering, together with cash on hand, to repay at maturity its 6.45% senior notes, Series S, due 2021. Lumen Technologies is an American telecommunications company that offers communications, network services, security, cloud solutions, voice, and managed services. The company is a member of the S&P 500 index and the Fortune 500.

Attorney

- Stephen G. Harper