
Cahill Represents Initial Purchasers in a \$300 Million Notes Offering for Carrols Restaurant Group, Inc.

Date: 06/28/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 5.875% senior notes due 2029 by Carrols Restaurant Group, Inc. Proceeds from the offering were used for refinancing of existing indebtedness, dividends and general corporate purposes. Carrols Restaurant Group is an American franchisee company and the largest Burger King franchisee in the world, owning and operating over 1,000 Burger Kings and 55 Popeyes restaurants.

Attorneys

- James J. Clark
- Ariel Goldman