

Cahill Represents Debt Financing Sources in \$525 Million Notes Offering and Asset Based Revolving Credit Facilities for AHP Health Partners, Inc.

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 5.750% senior notes due 2029 by AHP Health Partners, Inc. (the “Company”), a leading operator of hospitals and other healthcare services. Cahill also represented the lead arrangers in connection with an amendment and restatement of the \$225,000,000 asset based revolving credit facilities for the Company and certain of its subsidiaries. Proceeds from the offering and concurrent credit facilities were used to refinance existing indebtedness and for general corporate purposes.

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