

Cahill Represents Initial Purchasers in a \$1 Billion Notes Offering for Builders FirstSource, Inc.

Date: 07/23/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 4.250% senior notes due 2032 by Builders FirstSource, Inc. Proceeds from the offering were used to repay a portion of the indebtedness outstanding under the company's senior secured ABL facility, to pay related transaction fees and expenses and for general corporate purposes. Builders FirstSource is a leading supplier and manufacturer of building materials, manufactured components and construction services to professional homebuilders, sub-contractors, remodelers and consumers.

Attorneys

- Stephen G. Harper
- Luis R. Penalver
- Nikolas X. Rodriguez