

Cahill Represents Initial Purchasers in a \$1 Billion Notes Offering for The ADT Security Corporation

Date: 07/29/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 4.125% first-priority senior secured notes due 2029 by The ADT Security Corporation. Proceeds from the offering were used to redeem the issuer's outstanding 3.500% Notes due 2022. ADT is a leading provider of security, automation, and smart home solutions serving consumer and business customers in the United States.

Attorneys

- Ted B. Lacey
- John A. Tripodoro
- Joshua D. Goldberg
- Xin Zhou (Richard) Pan