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## Cahill Represents Initial Purchasers in a \$2 Billion Notes Offering for T-Mobile USA, Inc.

**Date: 08/13/21**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,300,000,000 aggregate principal amount of 3.400% senior secured notes due 2052 and a \$700,000,000 aggregate principal amount of 3.600% senior secured notes due 2060 by T-Mobile USA, Inc. Proceeds from the offering were used to refinance existing indebtedness. T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

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### Attorneys

- Joshua D. Goldberg
- Xin Zhou (Richard) Pan