
Cahill Represents Initial Purchasers in a \$2 Billion Notes Offering for Charter Communications

Date: 08/16/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$2,000,000,000 aggregate principal amount of 4.250% senior notes due 2034 by CCO Holdings, LLC and CCO Holdings Capital Corp., subsidiaries of Charter Communications, Inc. Proceeds from the offering were used for general corporate purposes, including to refinance existing indebtedness. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 30 million customers in 41 states through its Spectrum brand.

Attorneys

- Timothy B. Howell
- Maria Vlasie