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## **Cahill Represents Debt Financing Sources in \$635 Million of Debt Financings, Consisting of \$575 Million Notes Offering and \$60 Million in Credit Facility for PGT Innovations, Inc.**

**Date: 09/24/21**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$575,000,000 aggregate principal amount of 4.375% senior notes due 2029 by PGT Innovations, Inc. Cahill also represented the lead arrangers in connection with a new \$60,000,000 term A credit facility for PGT Innovations, Inc. Proceeds from the notes and the credit facility will be used for an acquisition by borrower and to refinance existing indebtedness. PGT Innovations, Inc. is a national leader in premium windows and doors, including impact-resistant products and products designed to unify indoor/outdoor living spaces.

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### **Attorneys**

- Ted B. Lacey
- Patrick Gordon
- Alexa S. Kaminsky