
Cahill Represents Initial Purchasers in a \$400 Million Notes Offering for Wabash National Corporation

Date: 10/06/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 4.50% senior notes due 2028 by Wabash National Corporation. Proceeds from the offering were used for the redemption of the Company's existing senior notes due 2025, to repay a portion of the outstanding borrowings under the Company's existing term loan credit agreement, and general corporate purposes. Wabash National is an American diversified industrial manufacturing company and one of North America's largest producers of semi-trailers and liquid transportation systems.

Attorneys

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