
Cahill Represents Underwriters in a \$4 Billion Secured Notes Offering for Charter Communications

Date: 10/12/21

Cahill represented the underwriters in connection with a public offering of \$1,250,000,000 aggregate principal amount of 2.250% senior secured notes due 2029, \$1,350,000,000 aggregate principal amount of 3.500% senior secured notes due 2042 and \$1,400,000,000 aggregate principal amount of 3.950% senior secured notes due 2062 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly owned subsidiaries of Charter Communications, Inc. Proceeds from the offering were used for general corporate purposes. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 30 million customers in 41 states through its Spectrum brand.

Attorneys

- Timothy B. Howell
- Maria Vlasie