
Cahill Represent Debt Financing Sources In \$1.85 Billion of Debt Financings for subsidiaries of Conduent Incorporated.

Date: 10/15/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$520,000,000 aggregate principal amount of 6.000% senior secured notes due 2029 by subsidiaries of Conduent Incorporated and Cahill also represented the agent and lead arrangers in connection with a \$265,000,000 term A credit facility, a \$515,000,000 term B credit facility and a \$550,000,000 revolving credit facility for Conduent Business Services, LLC, Conduent State & Local Solutions, Inc. and Affiliated Computer Services International B.V., each of which are subsidiaries of Conduent Incorporated. Conduent Incorporated is a leading provider of business process services with expertise in transaction-intensive processing, analytics and automation. Proceeds from the credit facility will be used for refinancing existing indebtedness.

Attorneys

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