

Cahill Represents Debt Financing Sources in \$1.7 Billion of Debt Financings, Consisting of \$900 Million Credit Facility and \$800 Million Notes Offering for Avantor Funding, Inc.

Date: 10/28/21

Cahill represented the lead arrangers in connection with a \$900,000,000 incremental term B credit facility for Avantor Funding, Inc. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$800,000,000 aggregate principal amount of 3.875% senior notes due 2029 by Avantor Funding, Inc. Proceeds from the offering and credit facility were used to finance the acquisition of Curie Holdings, LLC and its subsidiaries. Avantor, Inc. is a chemicals and materials company headquartered in Radnor, Pennsylvania.

Attorneys

- Timothy B. Howell
- Zona Hijazi