
Cahill Represents Debt Financing Sources in €550 Million of Debt Financings, Consisting of €450 Million Notes Offering and €100 Million Credit Facility for Lune Holdings S.a r.l. acquisition by Apollo

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Cahill represented the initial purchasers in connection with an offering of €450,000,000 aggregate principal amount of 5.625% sustainability-linked senior secured notes due 2028 by Lune Holdings S.a r.l., an entity controlled by Apollo Global Management. Proceeds from the offering were used for an acquisition the Kem One Group by Apollo . Cahill also represented the lead arrangers in connection with a €100,000,000 super priority revolving credit facility for Lune Holdings S.a r.l.. Proceeds from the credit facility will be used for general corporate purposes. Kem One is a leading European chlorovinyls producer based in Lyon, France.

Attorney

- Matthew Haar