

Cahill Represents Initial Purchasers in a \$5.25 Billion Senior Secured Notes Offering for DISH DBS Corporation

Date: 11/26/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$2,750,000,000 aggregate principal amount of 5.25% senior secured notes due 2026 and \$2,500,000,000 aggregate principal amount of 5.75% senior secured notes due 2028 by DISH DBS Corporation. Proceeds from the offering were used to make an intercompany loan in order to finance the potential purchase of wireless spectrum licenses and for general corporate purposes. This deal was named [North America High-Yield Bond](#) of the Year as part of the 2021 IFR Awards.

Attorneys

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