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## **Cahill Represents Initial Purchasers in a \$1.45 Billion Notes Offering for Tenet Healthcare Corporation**

**Date:** 12/01/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,450,000,000 aggregate principal amount of 4.375% senior secured first lien notes due 2030 by Tenet Healthcare Corporation. Proceeds from the offering will be used for an acquisition and general corporate purposes. Tenet Healthcare Corporation is a diversified healthcare services company headquartered in Dallas with more than 100,000 employees.

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### **Attorney**

- Dylan N. Diaz