
Cahill Represents Initial Purchasers in a \$3 Billion Notes Offering for T-Mobile USA, Inc.

Date: 12/06/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 2.400% senior secured notes due 2029 and a \$1,000,000,000 aggregate principal amount of 2.700% senior secured notes due 2032 and a \$1,500,000,000 aggregate principal amount of 3.400% senior secured notes due 2052 by T-Mobile USA, Inc. Proceeds from the offering were used for a refinancing and general corporate purposes.

Attorneys

- Joshua D. Goldberg
- Xin Zhou (Richard) Pan