

## **Cahill Represents Debt Financing Sources in \$2.7 Billion of Debt Financings, Consisting of a \$1.5 Billion Credit Facility and a \$1.2 Billion Notes Offering for Dollar Tree, Inc.**

**Date:** 12/08/21

Cahill represented the lead arrangers in connection with a \$1,500,000,000 revolving credit facility for Dollar Tree, Inc. Cahill also represented the underwriters in connection with a public offering of \$800,000,000 aggregate principal amount of 2.650% senior notes due 2031 and a \$400,000,000 aggregate principal amount of 3.375% senior notes due 2051 by Dollar Tree, Inc. Dollar Tree is a leading operator of discount variety stores.

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### **Attorneys**

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