

Cahill Represents Initial Purchasers in a \$1.4 Billion Add-on Notes Offering for DIRECTV Financing, LLC and DIRECTV Financing Co-Obligor, Inc.

Date: 12/09/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of an additional \$1,400,000,000 aggregate principal amount of its 5.875% senior secured notes due 2027 by DIRECTV Financing, LLC and DIRECTV Financing Co-Obligor, Inc. Proceeds from the offering were used for the repayment of preferred equity. DIRECTV is a leading provider of premium digital video services in the United States.

Attorneys

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