

Cahill Represents Lead Arrangers in \$845 Million First Lien Credit Facilities and \$240 Million Second Lien Credit Facilities for Energize Holdco

Date: 12/09/21

Cahill represented the lead arrangers in connection with a \$635 million first lien term loan credit facility, \$115 million of first lien revolving credit facilities, a \$95 million first lien delayed draw term loan facility, a \$210 million second lien term loan credit facility and a \$30 million second lien delayed draw term loan facility for Energize Holdco. Proceeds from the credit facilities were used to fund the acquisition of TRC Companies by affiliates of Warburg Pincus. TRC is a leading provider of end-to-end engineering, consulting and construction management solutions for the power, environmental infrastructure and oil and gas markets.

Attorneys

- Jonathan J. Frankel
- Tricia B. Reilly