
Cahill Represents Initial Purchasers in a \$2.25 Billion Notes Offering for Dell International L.L.C. and EMC Corporation

Date: 12/13/21

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of senior notes due 2041 and a \$1,250,000,000 aggregate principal amount of senior notes due 2051 by Dell International L.L.C. and EMC Corporation. Proceeds from the offering were used for a refinancing and general corporate purposes. Dell Technologies helps organizations and individuals build their digital future and transform how they work, live, and play.

Attorneys

- Elizabeth Yahl
- Alexa S. Kaminsky
- Alexandra L. McIntire
- Chelsye J. Nelson