

Cahill Represents Lead Arrangers in \$295 Million Credit Facility for Emerald Technologies (U.S.) AcquisitionCo, Inc.

Date: 12/29/21

Cahill represented the lead arrangers in connection with a \$250m term loan and a \$45m revolver for Emerald Technologies (U.S.) AcquisitionCo. Proceeds from the term loan were used to fund the acquisition by affiliates of Crestview Partners of Emerald EMS. Emerald EMS is a high-tech contract manufacturing and design firm with global, cost-effective and high value manufacturing solutions servicing high-reliability end users in the Aerospace/Defense, Industrial Controls, Medical, Power & Infrastructure, Semiconductor and Telecommunications sectors.

Attorneys

- Jonathan J. Frankel
- John Chtchekine
- Marc Shepsman