

2021 Investment Grade Deal Highlights

Date: 01/27/22

As a part of our Cahill US Deal Recap Series, see below for certain key investment grade deals led by our US team in 2021.

Cahill represented:

- The underwriters in public offerings totaling \$6.8 billion by **Charter Communications, Inc.**, a leading broadband connectivity company and cable operator.
- The underwriters in public offerings totaling \$6 billion by **VMware, Inc.**, an American cloud computing and virtualization technology company.
- The underwriters in public offerings totaling €615 million and \$1.9 billion by **Nasdaq, Inc.**, a global technology company serving the capital markets and other industries.
- The initial purchasers in Rule 144A offerings totaling \$2 billion for **T-Mobile USA, Inc.**, an American wireless network operator.
- The initial purchasers in “green bond” offerings totaling €2 billion by **Mondelez International Holdings Netherlands B.V.**, one of the world’s largest snack companies.
- The initial purchasers in a Rule 144A offering of \$750 million by **Aircastle Limited**, an aircraft leasing company that acquires, leases and sells commercial jet aircraft to airlines around the world.