
Cahill Represents Initial Purchasers and Mandated Lead Arrangers in Various Financings Sources, Including a €375 Million Notes Offering, €75 Million Equity Offering and €180 Million Super Senior Revolving Credit Facility for eDreams ODIGEO S.A (the “Company”).

Date: 02/02/22

Cahill advised the initial purchasers in connection with an offering of €375,000,000 aggregate principal amount of 5.50% senior secured notes due 2027 by the Company, a leading online subscription company focused on travel with a presence in 45 countries. Cahill also advised securities firms in connection with a related issuance of €75,000,000 common stock by the Company, which is publicly listed. Cahill also represented the mandated lead arrangers in connection with the amendment and restatement of the Company’s super senior revolving credit facility. Proceeds from the offerings were used to refinance the company’s existing notes and proceeds from the super senior revolving credit facility were used to refinance the Company’s existing super senior revolving credit facility and for general corporate purposes.

Attorneys

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