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## **Cahill Represents Debt Financing Sources in \$1.1 Billion of Debt Financings, Consisting of \$400 Million Notes Offering and \$700 Million Credit Facilities for Mednax, Inc.**

**Date:** 02/11/22

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 5.375% senior notes due 2030 by Mednax, Inc. Cahill also represented the lead arrangers in connection with an Amendment to the senior credit facilities of Mednax, Inc., including a \$450,000,000 revolving credit facility and a \$250,000,000 term A credit facility. Proceeds from the senior notes and the credit facility will be used to refinance outstanding debt securities. Mednax, Inc. focuses on neonatal, maternal-fetal and pediatric physician subspecialty services in 39 states, Puerto Rico and the US Virgin Islands.

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