

Cahill Represents Lead Arrangers in \$700 Million Credit Facilities for Associated Materials

Date: 03/08/22

Cahill represented the lead arrangers in connection with the \$550,000,000 term B credit facility for New AMI I, LLC as successor to Thunderbolt MergerCo, LLC and a parent company of Associated Materials, LLC. Cahill also represented the lead arrangers in connection with a \$150,000,000 ABL revolving credit facility for New AMI I, LLC. Proceeds from the credit facilities will be used for a leveraged buyout of Associated Materials, LLC and general corporate purposes.

Attorneys

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