

Cahill Represents Lead Arrangers in \$700 Million Credit Facilities for Thunderbolt MergerCo, LLC; New AMI I, LLC

Date: 03/08/22

Cahill represented the lead arrangers in connection with an amendment to the \$550,000,000 term B credit facility for Thunderbolt MergerCo, LLC; New AMI I, LLC. Cahill also represented the lead arrangers in connection with a \$150,000,000 ABL revolving credit facility for Thunderbolt MergerCo, LLC; New AMI I, LLC. Proceeds from the credit facilities will be used for a leveraged buyout and general corporate purposes.

Attorneys

- Lisa Collier
- John Chtchekine
- Alexander E. W. Dean
- Steven D. Seiden